

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
ABERDEEN ASIA-PACIFIC INCOME FUND, INC.		13-3334183	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
ABERDEEN ASSET MANAGEMENT, INC.	215-405-5700		
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
C/O ABERDEEN ASSET MANAGEMENT, INC. 1735 MARKET ST., 32ND FLOOR		PHILADELPHIA, PA 19103	
<b>8</b> Date of action		<b>9</b> Classification and description	
1/19/18, 2/16/18, 3/16/18, 4/19/18, 5/22/18, 6/20/18, 7/20/18, 8/17/18, 9/21/18, 10/18/18		COMMON STOCK - REGULATED INVESTMENT COMPANY	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
003009107		FAX	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A PERCENTAGE OF THE DISTRIBUTIONS PAID IN JANUARY, FEBRUARY, MARCH, APRIL, MAY, JUNE, JULY, AUGUST, SEPTEMBER, AND OCTOBER 2018 WERE RETURN OF CAPITAL DISTRIBUTIONS AND NOT DISTRIBUTIONS OF DIVIDEND INCOME AS DEFINED UNDER INTERNAL REVENUE CODE SECTIONS 301(c)(2) AND 316. SEE ATTACHMENT.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SEE ATTACHMENT. THE RETURN OF CAPITAL DISTRIBUTIONS WILL REDUCE THE TAX BASIS OF THE SHAREHOLDERS' SHARES IN THE ABERDEEN ASIA-PACIFIC INCOME FUND, INC.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE ATTACHMENT.

**Part II Organizational Action** *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► \_\_\_\_\_  
 INTERNAL REVENUE CODE SECTIONS 316, 301(c)(1), AND 301(c)(2).

**18** Can any resulting loss be recognized? ► NO LOSS WILL BE RECOGNIZED AS A RESULT OF THE RETURN OF CAPITAL DISTRIBUTIONS. THE RETURN OF CAPITAL DISTRIBUTIONS WILL REDUCE THE TAX BASIS OF THE SHAREHOLDERS' SHARES IN THE ABERDEEN ASIA-PACIFIC INCOME FUND, INC.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► \_\_\_\_\_  
 THE RETURN OF CAPITAL DISTRIBUTIONS DESCRIBED ABOVE ARE REPORTABLE IN THE TAX YEAR 2018.

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► /s/Sharon Ferrari Date ► 01/15/2019

Print your name ► SHARON FERRARI Title ► ASSISTANT TREASURER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>JOSHUA LEHRMAN</u>	<u>/s/ Joshua Lehrman</u>	<u>1/15/2019</u>		<u>*</u>
	Firm's name ► <u>KPMG LLP</u>	Firm's EIN ►		<u>*</u>	
	Firm's address ► <u>1601 MARKET STREET, PHILADELPHIA, PA 19103-2499</u>	Phone no.		<u>267-256-7000</u>	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

ABERDEEN ASIA-PACIFIC INCOME FUND, INC.  
 EIN: 13-3334183  
 FORM 8937 ATTACHMENT

CUSIP (BOX 10)	TICKER SYMBOL (BOX 12)	EX-DATE	RECORD DATE	PAYABLE DATE	DISTRIBUTION AMOUNT PER SHARE	TAXABLE DIVIDEND PERCENTAGE	RETURN OF CAPITAL PERCENTAGE
003009107	FAX	1/19/2018	1/22/2018	1/30/2018	0.0350	50.389%	49.611%
003009107	FAX	2/16/2018	2/20/2018	2/27/2018	0.0350	50.389%	49.611%
003009107	FAX	3/16/2018	3/19/2018	3/26/2018	0.0350	50.389%	49.611%
003009107	FAX	4/19/2018	4/20/2018	4/27/2018	0.0350	50.389%	49.611%
003009107	FAX	5/22/2018	5/23/2018	5/31/2018	0.0350	50.389%	49.611%
003009107	FAX	6/20/2018	6/21/2018	6/29/2018	0.0350	50.389%	49.611%
003009107	FAX	7/20/2018	7/23/2018	7/31/2018	0.0350	50.389%	49.611%
003009107	FAX	8/17/2018	8/20/2018	8/28/2018	0.0350	50.389%	49.611%
003009107	FAX	9/21/2018	9/24/2018	10/2/2018	0.0350	50.389%	49.611%
003009107	FAX	10/18/2018	10/19/2018	10/29/2018	0.0350	50.389%	49.611%